INTER-CITY BUS TRANSPORT

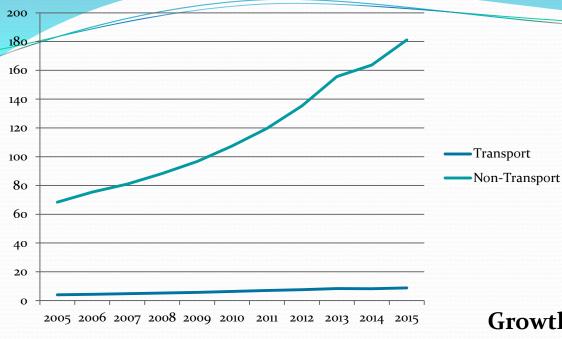
ROLE OF TRANSPORT

- Transport and Development
- Adverse Impacts of Transport
- Significance of Road Transport
- Role of Buses

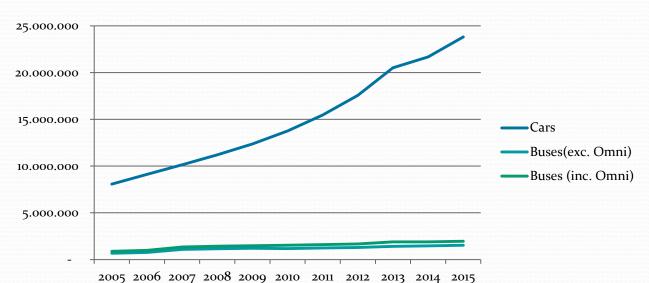
GROWTH OF MOTOR VEHICLES

- High Growth Rate in Vehicle Population
- Rate of Growth Stabilized around 10%
- Share of Passenger Vehicle Outstripped that of Goods Vehicle
- Public Service Vehicle Grew at Low Rate

Growth of Passenger Vehicles 2005-2015



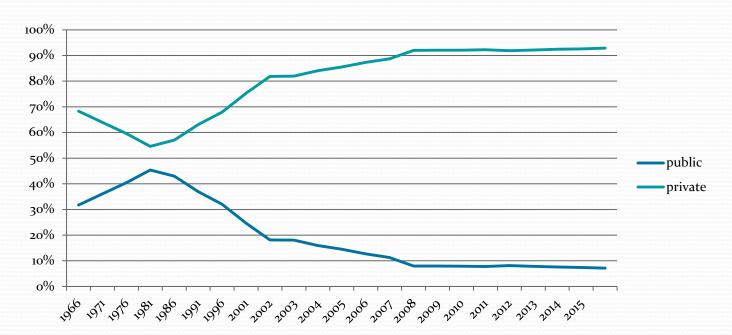
Growth of Cars and Buses



STATUS OF BUS TRANSPORT

- Inadequate Growth of Bus Transport
- Diminishing Share of State Road Transport Undertaking
- Inhibited Growth of Private Sector

Share of Public and Private sector Buses: 1966-2015



CONSTRAINT, ISSUES AND CHALLENGES

- Absence of Integrated Transport Policy
- Depleting Share of SRTUs
- Poor Quality of Service
- Irrational Fiscal Policy
- Non-Responsive Legal and Regulatory Mechanism to the Emerging Developments
- Technology Freeze
- Huge Deficit in Knowledge Creation and Sharing
- Inadequate Infrastructure

SOLUTIONS AND RECCOMENDATIONS

- Augment and Modernize Fleet
- Develop Infrastructure Facilities
- Rationalize and Simplify Motor Vehicle Act
- Develop and Use Regulatory Framework to Promote Competitive Public Transport
- Augment Facilities for Research and Human Resource Development
- Provide and Facilitate Investment in Inter-City Bus Transport
- Promote Public Private Partnership